

Consolidated Financial Results for the Three-Months Period Ended June 30, 2006

KOMERI CO., LTD.

Company code number:

8218 (URL <http://www.komeri.bit.or.jp>)

Shares traded:

TSE1

Location of headquarters:

Niigata Japan

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Adoption of U.S. accounting standards:

No

1. Consolidated operating results of the Current First Quarter Period

(From April 1, 2006 to June 30, 2006)

(1) Consolidated financial results

(In millions of yen, with fractional amounts discarded)

	Operating revenue		Operating income		Ordinary profit	
	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%
1 st Quarter of FY2006	67,850	4.5	5,180	1.5	5,456	0.6
1 st Quarter of FY2005	64,944	11.5	5,256	38.4	5,421	38.3
Entire Year of FY2005	247,461		14,624		15,234	

	Net Income		Earnings Per Share	Earnings Per Share Diluted
	(Millions of yen)	%	(Yen)	(Yen)
1 st Quarter of FY2006	3,177	0.5	60.08	-
1 st Quarter of FY2005	3,159	36.5	59.74	-
Entire Year of FY2005	8,706		163.56	

(Notes)

1. Changes in accounting methods: No

2. The percentages shown next to operating revenue, operating income, ordinary profit and net income represent year-on-year changes.

(2) Consolidated financial position

	Total assets	Shareholders' equity	Equity ratio	Shareholders' equity per share
	(Millions of yen)	(Millions of yen)	%	(Yen)
1 st Quarter of FY2006	200,809	88,482	44.1	1,673.00
1 st Quarter of FY2005	191,655	81,368	42.5	1,538.40
Entire Year of FY2005	201,084	86,325	42.9	1,631.16

(3) Consolidated cash flow statement

	Net cash provided by operating activities	Net cash provided by investment activities	Net cash provided by financing activities	Cash and cash equivalents at end of term
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)
1 st Quarter of FY2006	8,650	3,311	2,238	12,788
1 st Quarter of FY2005	10,034	2,886	2,922	15,028
Entire Year of FY2005	12,436	11,445	2,108	9,686

2. Consolidated forecasts for March 2007 term (April 1, 2006 to March 31, 2007)

	Operating revenue	Ordinary profit	Net income
	(Millions of yen)	(Millions of yen)	(Millions of yen)
Interim period	127,000	9,500	5,300
Annual	261,000	16,400	9,300

(N.b.) Estimated earnings per share (annual): 175.84 yen

These estimates are constructed with the information and assumptions available on the date when the company released this document. Actual result may differ from these figures depending on various factors.

UNAUDITED