

## Consolidated Financial Results for the Nine-Months Period Ended December 31, 2006

### KOMERI CO., LTD.

Company code number:

8218 (URL <http://www.komeri.bit.or.jp>)

Shares traded:

TSE1

Location of headquarters:

Niigata Japan

Please address all communications to:

Manabu Sasaki(Mr) IR Office

Phone: (025) 371-4113

Adoption of U.S. accounting standards:

No

### 1. Consolidated operating results of the Current Third Quarter Period

( April 1, 2006 to December 31, 2006)

#### (1) Consolidated financial results

(In millions of yen, with fractional amounts discarded)

	Operating revenue		Operating income		Ordinary profit	
	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%
3 <sup>rd</sup> Quarter of FY2006	201,379	4.0	13,751	0.3	14,359	1.5
3 <sup>rd</sup> Quarter of FY2005	193,600	6.6	13,704	15.9	14,143	15.7
Entire Year of FY2005	247,461		14,624		15,234	

	Net Income		Earnings Per Share	Earnings Per Share Diluted
	(Millions of yen)	%	( Yen)	(Yen)
3 <sup>rd</sup> Quarter of FY2006	8,053	0.2	152.27	—
3 <sup>rd</sup> Quarter of FY2005	8,040	18.7	152.02	—
Entire Year of FY2005	8,706		163.56	

(Notes)

1. Changes in accounting methods: No

2. The percentages shown next to operating revenue, operating income, ordinary profit and net income represent year-on-year changes.

#### (2) Consolidated financial position

	Total assets	Shareholders' equity	Equity ratio	Shareholders' equity per share
	(Millions of yen)	(Millions of yen)	%	(Yen)
3 <sup>rd</sup> Quarter of FY2006	207,856	92,500	44.5	1,749.00
3 <sup>rd</sup> Quarter of FY2005	198,250	85,682	43.2	1,620.03
Entire Year of FY2005	201,084	86,325	42.9	1,631.16

#### (3) Consolidated cash flow statement

	Net cash provided by operating activities	Net cash provided by investment activities	Net cash provided by financing activities	Cash and cash equivalents at end of term
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)
3 <sup>rd</sup> Quarter of FY2006	19,205	△7,339	△7,201	14,352
3 <sup>rd</sup> Quarter of FY2005	23,057	△6,893	△8,972	17,993
Entire Year of FY2005	12,436	△11,445	△2,108	9,686

### 2. Consolidated forecasts for March 2007 term (April 1, 2006 to March 31, 2007)

	Operating revenue	Ordinary profit	Net income
	(Millions of yen)	(Millions of yen)	(Millions of yen)
Annual	261,000	16,400	9,300

(N.b.) Estimated earnings per share (annual): 175.84 yen

*These estimates are constructed with the information and assumptions available on the date when the company released this document. Actual result may differ from these figures depending on various factors.*

UNAUDITED