

Consolidated Financial Results for the Three-Months Period Ended June 30, 2007**KOMERI CO., LTD.**

Company code number:

8218 (URL <http://www.komeri.bit.or.jp>)

Shares traded:

TSE1

Location of headquarters:

Niigata Japan

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1. Consolidated operating results of the Current First Quarter Period**(From April 1, 2007 to June 30, 2007)****(1) Consolidated financial results**

(In millions of yen, with fractional amounts discarded)

	Operating revenue		Operating income		Ordinary income	
	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%
1 st Quarter of FY2007	71,021	4.7	5,616	8.4	5,673	4.0
1 st Quarter of FY2006	67,850	4.5	5,180	△1.5	5,456	0.6
Entire Year of FY2006	259,218		15,519		16,154	

	Net Income		Earnings Per Share	Earnings Per Share Diluted
	(Millions of yen)	%	(Yen)	(Yen)
1 st Quarter of FY2007	3,274	3.1	61.91	—
1 st Quarter of FY2006	3,177	0.5	60.08	—
Entire Year of FY2006	9,256		175.02	

(2) Consolidated financial position

	Total assets	Shareholders' equity	Equity ratio	Shareholders' equity per share
	(Millions of yen)	(Millions of yen)	%	(Yen)
1 st Quarter of FY2007	215,265	96,024	44.6	1,815.64
1 st Quarter of FY2006	200,809	88,482	44.1	1,673.00
Entire Year of FY2006	219,177	93,670	42.7	1,771.12

(3) Consolidated cash flow statement

	Net cash provided by operating activities	Net cash provided by investment activities	Net cash provided by financing activities	Cash and cash equivalents at end of term
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)
1 st Quarter of FY2007	6,534	△4,999	△2,816	8,458
1 st Quarter of FY2006	8,650	△3,311	△2,238	12,788
Entire Year of FY2006	10,657	△13,956	3,308	9,697

2. Consolidated forecasts for March 2008 term (April 1, 2007 to March 31, 2008)

	Operating revenue	Operating income	Ordinary income	Net Income
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)
Interim period	137,000	10,000	10,200	5,750
Annual	276,500	16,600	16,800	9,600

(Note) Estimated earnings per share (annual): 181.52 yen

3. Others

- (1) Significant changes to consolidated subsidiaries resulting in change of scope of consolidation during the period
[Yes/No] : No
- (2) Adoption of simplified methods of accounting [Yes/No] : No
- (3) Changes in method of accounting [Yes/No] : Yes

Note

These estimates are constructed with the information and assumptions available on the date when the company released this document. Actual results may differ from these figures depending on various factors.

UNAUDITED