

**Consolidated Financial Results for the Nine-Months Period Ended Dec 31, 2007****KOMERI CO., LTD.**

Company code number:

8218 (URL <http://www.komeri.bit.or.jp>)

Shares traded:

TSE1

Location of headquarters:

Niigata Japan

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**1. Consolidated operating results of the Current Third Quarter Period****(From April 1, 2007 to Dec 31, 2007)****(1) Consolidated financial results**

(In millions of yen, with fractional amounts discarded)

	Operating revenue		Operating income		Ordinary income	
	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%
3 <sup>rd</sup> Quarter of FY2007	210,425	4.5	13,657	△0.7	13,699	△4.6
3 <sup>rd</sup> Quarter of FY2006	201,379	4.0	13,751	0.3	14,359	1.5
Entire Year of FY2006	259,218		15,519		16,154	

	Net Income		Earnings Per Share	Earnings Per Share Diluted
	(Millions of yen)	%	( Yen)	(Yen)
3 <sup>rd</sup> Quarter of FY2007	7,731	△4.0	146.19	—
3 <sup>rd</sup> Quarter of FY2006	8,053	0.2	152.27	—
Entire Year of FY2006	9,256		175.02	—

**(2) Consolidated financial position**

	Total assets	Shareholders' equity	Equity ratio	Shareholders' equity per share
	(Millions of yen)	(Millions of yen)	%	(Yen)
3 <sup>rd</sup> Quarter of FY2007	213,303	99,483	46.6	1,881.06
3 <sup>rd</sup> Quarter of FY2006	207,856	92,500	44.5	1,749.00
Entire Year of FY2006	219,177	93,670	42.7	1,771.12

**(3) Consolidated cash flow statement**

	Net cash provided by operating activities	Net cash provided by investment activities	Net cash provided by financing activities	Cash and cash equivalents at end of term
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)
3 <sup>rd</sup> Quarter of FY2007	19,727	△12,138	△10,412	6,917
3 <sup>rd</sup> Quarter of FY2006	19,205	△7,339	△7,201	14,352
Entire Year of FY2006	10,657	△13,956	3,308	9,697

**2. Consolidated forecasts for March 2008 term (April 1, 2007 to March 31, 2008)**

	Operating revenue	Operating income	Ordinary income	Net Income
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)
Annual	275,000	16,200	16,200	9,300

(Note) Estimated earnings per share (annual): 175.84 yen

**3. Others**

- (1) Significant changes to consolidated subsidiaries resulting in change of scope of consolidation during the period  
[ Yes /No ] : No
- (2) Adoption of simplified methods of accounting [ Yes /No ] : No
- (3) Changes in method of accounting [ Yes /No ] : Yes

**Note**

These estimates are constructed with the information and assumptions available on the date when the company released this document. Actual results may differ from these figures depending on various factors.

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