

## Interim Financial Statements (Consolidated) for The Year Ended March 31, 2008

October 30, 2007

Name of Listed Company **KOMERI CO., LTD.**

Listed Exchange : Section 1 of Tokyo

Company code: 8218

URL <http://www.komeri.bit.or.jp>

Representative: Title of person in charge

Chairman and CEO Kenichi Sasage

Contact Responsibility: Title of person in charge

Executive Officer and General Manager  
Takamitsu Moriyama

Phone: (025) 371-4111

Date of the filing of semiannual securities report (scheduled)

December 25, 2007

Starting date of dividend payment (scheduled)

December 6, 2007

(Note :All amounts are rounded down to the nearest million yen.)

### 1. Consolidated results for the period from April 1, 2007 to September 30, 2007

#### (1) Consolidated operating results

(% figures show change from previous year)

	Operating revenue		Operating income		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2007	135,371	4.5	10,084	6.6	10,138	2.4	5,644	2.6
Six months ended September 30, 2006	129,533	5.4	9,455	3.1	9,903	4.4	5,503	4.4
March 31, 2007	259,218	—	15,519	—	16,154	—	9,256	—

	Net income per share	Net income per share, fully diluted
	Yen	Yen
Six months ended September 30, 2007	106.73	—
Six months ended September 30, 2006	104.06	—
Year ended March 31, 2007	175.02	—

Reference : Equity in losses of affiliates: Six months ended September 30, 2007 : —  
Six months ended September 30, 2006 : —  
Year ended March 31, 2007 : —

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2007	213,650	98,279	46.0	1,858.30
As of September 30, 2006	197,914	90,830	45.9	1,717.39
As of March 31, 2007	219,177	93,670	42.7	1,771.12

Reference : Shareholders' equity (millions of yen)

Sept 2007 : 98,279

Sept 2006 : 90,830

Mar 2007 : 93,670

**(3) Consolidated Cash flow**

	Net cash provided by operating activities	Net cash used in investment activities	Net cash used in financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Six months ended September 30, 2007	10,207	(8,536)	(4,954)	6,457
Six months ended September 30, 2006	11,635	(5,627)	(6,672)	9,022
Year ended March 31, 2007	10,657	(13,956)	3,308	9,697

**2.Dividends**

(Date of record)	Cash dividends per share		
	Interim	Year-end	Annual
	Yen	Yen	Yen
Year ended March 31, 2007	16.00	18.00	34.00
Year ended March 31, 2008 (Actual)	17.00	—	34.00
Year ended March 31, 2008 (Forecast)	—	17.00	

**3.Consolidated forecasts for March 2008 period (April 1, 2007 to March 31, 2008)**

(% figures show change from previous year)

	Operating revenue		Operating income		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ended March 31, 2007	276,500	6.7	16,600	7.0	16,800	4.0	9,600	3.7	181.52

**4.Others**

- (1) Significant changes to consolidated subsidiaries during the fiscal year: No
- (2) Changes in the accounting principles procedure, and indication method regarding the preparation of interim consolidated financial statement (Items noted in Change in Accounting Policy)
  - a) Change accompanying revision of accounting standards: Yes
  - b) Other changes: No
- (3) Number of shares issued (common stock)
  - a) Number of shares at the end of the period (including treasury stock)
 

Sept 2007 : 54,409,168 shares	Sept 2006 : 54,409,168 shares
Mar 2007 : 54,409,168 shares	
  - b) Number of shares of treasury stock at the end of the period
 

Sept 2007 : 1,522,266 shares	Sept 2006 : 1,520,809 shares
Mar 2007 : 1,521,455 shares	

## (Reference) Summery non-consolidated results

## 1. Non-consolidated results for the period from April 1,2007 to September 30,2007

## (1) Non-consolidated operating results

(% figures show change from previous year)

	Operating revenue		Operating income		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30,2007	123,076	5.2	8,471	10.7	8,613	0.9	4,750	(10.8)
Six months ended September 30,2006	116,942	20.6	7,653	11.5	8,540	19.0	5,325	28.9
Year ended March 31, 2007	234,570	—	12,424	—	13,541	—	8,312	—

	Net income per share
	Yen
Six months ended September 30,2007	89.83
Six months ended September 30,2006	100.69
Year ended March 31, 2007	157.17

## (2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30,2007	191,635	92,126	48.1	1,741.96
As of September 30,2006	174,866	86,337	49.4	1,632.44
As of March 31, 2007	196,099	88,411	45.1	1,671.68

Reference : Shareholders equity (millions of yen)

Sept 2007 : 92,126      Sept 2006 : 86,337      Mar 2007 : 88,411

## 2. Non-consolidated forecasts for March 2008 period (April 1, 2007 to March 31, 2008)

(% figures show change from previous year)

	Operating revenue		Operating income		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ended March 31, 2008	251,000	7.0	13,600	9.5	14,100	4.1	8,600	3.5	162.61

Disclaimer regarding appropriate use of forecasts and related points of note

The forecast statement shown in this documents are based on information that was available at the time of preparation and a certain assumption that the Company assess as rational.  
Actual performances and other factors may differ materially from these forecasts due to various factors..