

## Translation

Notice: This English version is a translation of the original Japanese document and is only for reference purposes. In the case where any differences occur between the English version and the original Japanese version, the Japanese version will prevail.

Member of the Financial Accounting Standards Foundation



October 28, 2008

## Consolidated Financial Results for the Six-months Period Ended September 30, 2008

Name of Listed Company: **KOMERI CO., LTD.**  
Shares Listed: 1st Section, Tokyo Stock Exchange  
Company Code: 8218  
URL: <http://www.komeri.bit.or.jp>  
Representative: Yuichiro Sasage, President and COO  
Contact Responsibility: Takamitsu Moriyama, Managing Director and Executive Officer,  
General Manager of Planning Dept  
Phone: +81-25-371-4111 (from overseas)  
Scheduled date to file quarterly securities report: November 14, 2008  
Scheduled starting date of dividend payment: December 8, 2008

(in millions of yen with fractional amounts discarded, unless otherwise noted)

### 1. Consolidated results for the period from April 1, 2008 to September 30, 2008

#### (1) Consolidated operating results

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2008	142,135	—	10,220	—	10,048	—	5,533	—
Six months ended September 30, 2007	135,371	4.5	10,084	6.6	10,138	2.4	5,644	2.6

	Net income per share	Net income per share, fully diluted
	Yen	Yen
Six months ended September 30, 2008	106.77	—
Six months ended September 30, 2007	106.73	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2008	229,022	101,821	44.5	1,967.69
As of March 31, 2008	229,782	97,541	42.5	1,879.79

Reference: Shareholders' equity (millions of yen)

As of September 30, 2008: 101,821

As of March 31, 2008: 97,541

## 2. Cash dividends

Date of record	Cash dividends per share				
	The first quarter	The second quarter	The third quarter	Year- end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2007	—	17.00	—	17.00	34.00
Year ending March 31, 2008	—	17.00	—	—	—
Year ending March 31, 2009 (Forecast)	—	—	—	17.00	34.00

## 3. Consolidated forecasts for March 2009 period (April 1, 2008 to March 31, 2009)

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2009	289,000	5.5	16,600	6.5	16,150	3.5	9,150	10.3	176.69

Note: Revision to consolidated results in the quarter under review : No

## 4. Others

- (1) Significant changes to subsidiaries during this period: No
- (2) Adoption of simplified financial accounting methods and special accounting methods for presenting quarterly consolidated financial statement: Yes
- (3) Changes in accounting principles and procedures, presentation methods and other matters related to preparation of the quarterly consolidated financial statements
  - a) Changes and amendments of accounting standards: Yes
  - b) Other changes: No
- (4) Number of issued shares (common stock)
  - a) Number of shares at the end of the period (including treasury stock)
 

As of September 30 2008	54,409,168 shares	As of march 31 2008	54,409,168 shares
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  - b) Number of shares of treasury stock at the end of the period
 

As of September 30 2008	2,662,443 shares	As of march 31 2008	2,519,530 shares
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  - c) Average number of shares of during the period ( 2 quarters)
 

Six months ended September 30 2008.	51,825,276 shares
Six months ended September 30 2007.	52,887,240 shares

### Notes

The full year forecast for the 2008 fiscal year remains unchanged.

The forecast statement shown in this document are based on information that was available at the time of preparation of this documents and a certain assumption that the Company assess as rational.

Actual performances and other results may differ materially from these forecasts due to various factors.

From the current fiscal year, the Company has adopted ASBJ Statement No.12, "Accounting Standard for Quarterly Financial Statements," and ASBJ Guidance No.14, "Implementation Guidance for Accounting Standards for Quarterly Financial Statements." In addition ,the Company prepares quarterly financial statements according to "Rules for Quarterly Financial Reporting."