

Translation

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Member of the Financial Accounting Standards Foundation



MEMBERSHIP

July 28, 2009

Consolidated Financial Results for the Three-months Period Ended Jun 30, 2009

Name of Listed Company: **KOMERI CO., LTD.**
 Shares Listed: 1st Section, Tokyo Stock Exchange
 Company Code: 8218
 URL: <http://www.komeri.bit.or.jp>
 Representative: Yuichiro Sasage, President and COO
 Contact Responsibility: Takayoshi Itagaki, Managing Director and Executive Officer,
 General Manager of Planning Dept
 Phone: +81-25-371-4111 (from overseas)
 Scheduled date to file quarterly securities report: Aug 14, 2009

(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated financial results for the period from April 1, 2009 to June 30, 2009

(1) Consolidated operating results

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2009	78,400	3.8	6,064	2.6	5,835	0.0	3,327	5.2
Three months ended June 30, 2008	75,562	—	5,912	—	5,833	—	3,162	—

	Net income per share	Net income per share, fully diluted
	Yen	Yen
Three months ended June 30, 2009	64.97	—
Three months ended June 30, 2008	60.97	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2009	239,609	102,874	42.9	2,013.96
As of March 31, 2009	242,289	100,791	41.6	1,967.39

Reference: Shareholders' equity (millions of yen)

As of June 30, 2009: 102,874

As of March 31, 2009: 100,791

2. Cash dividends

Date of record	Cash dividends per share				
	The first quarter	The second quarter	The third quarter	Year- end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2009	—	17.00	—	17.00	34.00
Year ending March 31, 2010	—				
Year ending March 31, 2010 (Forecast)		17.00	—	17.00	34.00

3. Consolidated forecasts for March 2010 period (April 1, 2009 to March 31, 2010)

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2009	142,000	△0.1	9,120	△10.8	8,600	△14.4	4,650	△16.0	90.92
Year ending March 31, 2010	281,500	1.4	14,940	1.5	13,800	0.6	6,600	2.8	129.12

Note: Revision to consolidated results in the quarter under review : No

4. Others

- (1) Significant changes to subsidiaries during this period
(changes in specified subsidiaries involving changes in scope of consolidation) : No
- (2) Adoption of simplified financial accounting methods and special accounting methods for presenting quarterly consolidated financial statement: Yes
- (3) Changes in accounting principles and procedures, presentation methods and other matters related to preparation of the quarterly consolidated financial statements
 - a) Changes and amendments of accounting standards: Yes
 - b) Other changes: No
- (4) Number of issued shares (common stock)
 - a) Number of shares at the end of the period (including treasury stock)

As of June 30 2009	54,409,168 shares	As of March 31 2009	54,409,168 shares
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 - b) Number of shares of treasury stock at the end of the period

As of June 30 2009	3,328,269 shares	As of March 31 2008	3,177,909 shares
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 - c) Average number of shares of during the period (quarter)

Three months ended June 30 2009.	51,211,371 shares
Three months ended June 30 2008.	51,869,389 shares

Notes

The forecast statements shown in this document are based on information that was available at the time of preparation of this documents and a certain assumption that the Company assess as rational.

Actual performances and other results may differ materially from these forecasts due to various factors.