

## Consolidated Financial Results for the 1st Quarter of Fiscal Year 2010

Name of Listed Company: **KOMERI CO., LTD.**  
 Shares Listed: 1st Section, Tokyo Stock Exchange  
 Company Code: 8218  
 URL: <http://www.komeri.bit.or.jp>  
 Representative: Yuuichiro Sasage, President and COO  
 Contact Responsibility: Takayoshi Itagaki, Managing Director and Executive Officer,  
 General Manager of Planning Dept  
 Phone: 025-371-4111

(in millions of yen with fractional amounts discarded, unless otherwise noted)

### 1. Consolidated financial results for period from April 1,2010 to June 30,2010

#### (1) Consolidated operating results (% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
June 30,2010	79,884	1.9	6,029	△0.6	5,869	0.6	2,813	△15.4
June 30,2009	78,400	3.8	6,064	2.6	5,835	0.0	3,327	5.2

	Net income per share	Net income per share, fully diluted
Three months ended	Yen	Yen
June 30,2010	55.08	—
June 30,2009	64.97	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2010	241,045	106,966	44.4	2,094.08
As of March 31,2010	239,832	105,128	43.8	2,058.10

Reference: Shareholders' equity (millions of yen)  
 As of June 30, 2010: 106,966  
 As of March 31, 2010: 105,128

### 2. Dividends

Date of record	Cash dividends per share				
	The first quarter	The second quarter	The third quarter	Year- end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31,2010	—	17.00	—	17.00	34.00
Year ending March 31,2011	—				
Year ending March 31,2011 (Forecast)		17.00	—	17.00	34.00

### 3. Forecasts of consolidated financial results for fiscal year 2010 (from April 1, 2010 to March 31, 2011)

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Apr 1-Sept 30, 2010	152,000	4.1	11,000	7.4	10,600	7.4	5,350	△4.0	104.74
Year ending March 31, 2011	300,000	5.1	16,500	9.5	15,800	9.5	6,600	2.2	129.21

Note: Revision to consolidated results in the quarter under review : No

### 4. Others

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation) : No
- (2) Adoption of simplified accounting methods and accounting methods specific to quarterly consolidated financial statement: Yes
- (3) Changes in accounting principles , procedures and presentation methods for quarterly consolidated financial statements
  - ① Changes and amendments of accounting standards: Yes
  - ② Other changes: No
- (4) Number of issued shares (common stock)
  - ① Number of shares at the end of the period (including treasury stock)
 

As of June 30, 2010:	54,409,168 shares
As of March 31, 2010:	54,409,168 shares
  - ② Number of treasury stock
 

As of June 30, 2010:	3,328,800 shares
As of March 31, 2010:	3,328,752 shares
  - ③ Average number of shares issued during the period
 

Three months ended June 30, 2010:	51,080,407 shares
Three months ended June 30, 2009:	51,211,371 shares

※ Implementation status of quarterly review procedures

This summary of quarterly results is exempt from the quarterly review procedures based on the Financial Instruments and Exchange Law.

Review procedures for the quarterly financial statements based on the Financial Instruments and Exchange Law had not been completed at the time of disclosure of this summary of quarterly results.

※ Notes to consolidated financial forecasts and other items

The forecasts and other forward-looking statements contained in this document are based on information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.