

Consolidated Financial Results for the 1st Quarter of Fiscal Year 2011

Name of Listed Company: **KOMERI CO., LTD.**
 Shares Listed: 1st Section, Tokyo Stock Exchange
 Company Code: 8218
 URL: <http://www.komeri.bit.or.jp>
 Representative: Yuuichiro Sasage, President and COO
 Contact Responsibility: Takayoshi Itagaki, Managing Director and Executive Officer,
 General Manager of Planning Dept
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(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated financial results for period from April 1, 2011 to June 30, 2011

(1) Consolidated operating results (% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2011	85,320	6.8	7,834	29.9	7,740	31.9	4,411	56.8
June 30, 2010	79,884	1.9	6,029	△0.6	5,869	0.6	2,813	△15.4

Note : Comprehensive income Three months ended June 30, 2011 4,437 million yen 64.0%
 June 30, 2010 2,705 million yen - %

	Net income per share	Net income per share, fully diluted
Three months ended June 30, 2011	Yen 86.87	Yen —
June 30, 2010	55.08	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2011	248,352	112,072	45.1
As of March 31, 2011	247,688	108,498	43.8

Reference: Shareholders' equity (millions of yen)
 As of June 30, 2011: 112,072
 As of March 31, 2011: 108,498

2. Dividends

Date of record	Cash dividends per share				
	The first quarter	The second quarter	The third quarter	Year- end	Annual
Year ended March 31, 2011	Yen —	Yen 17.00	Yen —	Yen 17.00	Yen 34.00
Year ending March 31, 2012	—				
Year ending March 31, 2012 (Forecast)		17.00	—	17.00	34.00

Note: Revision to dividend forecast during this period: No

3. Forecasts of consolidated financial results for fiscal year 2011 (from April 1, 2011 to March 31, 2012)

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Apr 1-Sept 30, 2011	157,500	5.1	12,100	23.6	11,850	23.9	6,650	37.7	130.96
Year ending March 31, 2012	313,500	5.0	19,300	21.6	18,800	22.4	8,950	57.1	176.26

Note: Revision to consolidated results in the quarter under review : Yes

4. Others

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation) : No
- (2) Adoption of simplified accounting methods and accounting methods specific to quarterly consolidated financial statement: No
- (3) Changes and am Changes in accounting policies, changes/restatements of accounting estimates
 - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: No
 - ② Changes in accounting policies other than a) above: No
 - ③ Changes in accounting estimates: No
 - ④ Restatements: No

(4) Number of issued shares (common stock)

- ① Number of shares at the end of the period (including treasury stock)

As of June 30, 2011:	54,409,168	shares
As of March 31, 2011:	54,409,168	shares
- ② Number of treasury stock

As of June 30, 2011:	3,631,178	shares
As of March 31, 2011:	3,631,178	shares
- ③ Average number of shares issued during the period

Three months ended June 30, 2011:	50,777,990	shares
Three months ended June 30, 2010:	51,080,407	shares

※ Implementation status of quarterly review procedures

This summary of quarterly results is exempt from the quarterly review procedures based on the Financial Instruments and Exchange Law.

Review procedures for the quarterly financial statements based on the Financial Instruments and Exchange Law had not been completed at the time of disclosure of this summary of quarterly results.

※ Notes to consolidated financial forecasts and other items

The forecasts and other forward-looking statements contained in this document are based on information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.