## Consolidated Financial Results for the 1st Quarter of Fiscal Year 2012

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1st Section, Tokyo Stock Exchange 8218 <u>http://www.komeri.bit.or.jp</u> Yuuichiro Sasage, President and COO Takayoshi Itagaki, Managing Director and Executive Officer, General Manager of Planning Dept Phone: 025-371-4111

(in millions of yen with fractional amounts discarded, unless otherwise noted)

# 1. Consolidated financial results for period from April 1,2012 to June 30,2012 (1) Consolidated operating results (% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30,2012	87,240	2.2	7,742	∆1.2	7,729	∆0.1	4,521	2.5
June 30,2011	85,320	6.8	7,834	29.9	7,740	31.9	4,411	56.8

Note: : Comprehensive income Three months ended June 30, 2012 4,417 million yen ( $\triangle 0.4\%$ ) June 30, 2011 4,437 million yen (64.0%)

	Net income per share	Net income per share, fully diluted
Three months ended	Yen	Yen
June 30,2012	89.05	89.01
June 30,2011	86.87	—

### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	
	Millions of yen	Millions of yen	%	
As of June 30, 2012	259,706	120,303	46.3	
As of March 31,2012	257,609	116,787	45.3	

Reference: Shareholders' equity (millions of yen)

As of June 30, 2012: As of March 31, 2012: 120,260

116,755

#### 2. Dividends

	Cash dividends per share							
Date of record	The first quarter	The second quarter	The third quarter	Year- end	Annual			
	Yen	Yen	Yen	Yen	Yen			
Year ended March 31,2012	-	17.00	_	18.00	35.00			
Year ending March 31,2013	_							
Year ending March 31,2013 (Forecast)		18.00	_	18.00	36.00			

Note: Revision to dividend forecast during this period: No

## 3. Forecasts of consolidated financial results for fiscal year 2012(from April 1, 2012 to March 31, 2013)

	Operating rev	/enue	Operating income		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Apr 1-Sept 30, 2012	164,000	2.4	13,900	3.5	13,800	4.4	8,100	9.2	159.52
Year ending March 31, 2013	324,000	3.8	21,500	6.3	21,100	7.6	11,200	15.6	220.56

(% figures show change from previous year.)

Note: Revision to consolidated results in the quarter under review : No

#### ※ Notes

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation) : No
- (2) Adoption of simplified accounting methods and accounting methods specific to quarterly consolidated financial statement: No
- (3) Changes and am Changes in accounting policies, changes/restatements of accounting estimates
  - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: Yes
  - ② Changes in accounting policies other than a) above: No
  - ③ Changes in accounting estimates: Yes
  - 4 Restatements: No

#### (4) Number of issued shares (common stock)

① Number of shares at the end of the period (including treasury stock)

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As of June 30, 2012:	54,409,168	shares
As of March 31, 2012:	54,409,168	shares
② Number of treasury stock		
As of June 30, 2012:	3,629,986	shares
As of March 31, 2012:	3,631,286	shares
③ Average number of shares issued during the period		
Three months ended June 30, 2012:	50,777,953	shares
Three months ended June 30, 2011:	50,777,990	shares

% Implementation status of quarterly review procedures

This summary of quarterly results is exempt from the quarterly review procedures based on the Financial Instruments and Exchange Law.

Review procedures for the quarterly financial statements based on the Financial Instruments and Exchange Law had not been completed at the time of disclosure of this summary of quarterly results.

※ Notes to consolidated financial forecasts and other items

The forecasts and other forward-looking statements contained in this document are based on information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.