

Consolidated Financial Results for the 2nd Quarter of Fiscal Year 2012

Name of Listed Company: **KOMERI CO., LTD.**
 Shares Listed: 1st Section, Tokyo Stock Exchange
 Company Code: 8218
 URL: <http://www.komeri.bit.or.jp>
 Representative: Yuuichiro Sasage, President and COO
 Contact Responsibility: Takayoshi Itagaki, Managing Director and Executive Officer,
 General Manager of Planning Dept
 Phone: 025-371-4111

(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated financial results for period from April 1,2012 to September 30,2012

(1) Consolidated operating results (% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
September 30,2012	162,244	1.3	12,683	△5.5	12,609	△4.6	7,426	0.1
September 30,2011	160,132	6.9	13,426	37.1	13,222	38.3	7,420	53.7

Note: : Comprehensive income Six months ended September 30, 2012 7,311 million yen △2.0%
 September 30, 2011 7,459 million yen 61.3%

	Net income per share	Net income per share, fully diluted
Three months ended	Yen	Yen
September 30,2012	146.26	146.18
September 30,2011	146.13	146.12

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2012	257,726	123,221	47.8
As of March 31,2012	257,609	116,787	45.3

Reference: Shareholders' equity (millions of yen)
 As of September 30, 2012: 123,153
 As of March 31, 2012: 116,755

2. Dividends

Date of record	Cash dividends per share				
	The first quarter	The second quarter	The third quarter	Year- end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31,2012	—	17.00	—	18.00	35.00
Year ending March 31,2013	—	18.00			
Year ending March 31,2013 (Forecast)			—	18.00	36.00

Note: Revision to dividend forecast during this period: No

3. Forecasts of consolidated financial results for fiscal year 2012 (from April 1, 2012 to March 31, 2013)

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2013	322,500	3.4	20,700	2.3	20,300	3.5	10,700	10.5	210.72

Note: Revision to consolidated results in the quarter under review : Yes

4. Others

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation) : No
- (2) Adoption of simplified accounting methods and accounting methods specific to quarterly consolidated financial statement: No
- (3) Changes and am Changes in accounting policies, changes/restatements of accounting estimates
 - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: Yes
 - ② Changes in accounting policies other than a) above: No
 - ③ Changes in accounting estimates: Yes
 - ④ Restatements: No

(4) Number of issued shares (common stock)

- ① Number of shares at the end of the period (including treasury stock)

As of September 30, 2012:	54,409,168	shares
As of March 31, 2012:	54,409,168	shares
- ② Number of treasury stock

As of September 30, 2012:	3,629,955	shares
As of March 31, 2012:	3,631,286	shares
- ③ Average number of shares issued during the period

Six months ended September 30, 2012:	50,778,754	shares
Six months ended September 30, 2011:	51,777,979	shares

※ Implementation status of quarterly review procedures

This summary of quarterly results is exempt from the quarterly review procedures based on the Financial Instruments and Exchange Law.

Review procedures for the quarterly financial statements based on the Financial Instruments and Exchange Law had not been completed at the time of disclosure of this summary of quarterly results.

※ Notes to consolidated financial forecasts and other items

The forecasts and other forward-looking statements contained in this document are based on information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.