<u>Consolidated Financial Results</u> for the 1st Quarter of Fiscal Year 2013

Name of Listed Company: KOMERI CO., LTD.

Shares Listed: 1st Section, Tokyo Stock Exchange

Company Code: 8218

URL: http://www.komeri.bit.or.jp

Representative: Yuuichiro Sasage, President and COO

Contact Responsibility: Takayoshi Itagaki, Managing Director and Executive Officer,

General Manager of Planning Dept

Phone: 025-371-4111

(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated financial results for period from April 1,2013 to June 30,2013

(1) Consolidated operating results

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30,2013	88,017	0.9	7,124	△8.0	6,923	△10.4	4,125	△8.8
June 30,2012	87,240	2.2	7,742	△1.2	7,729	△0.1	4,521	2.5

Note: : Comprehensive income

Three months ended June 30, 2013

4,200 million yen ($\triangle 4.9\%$)

June 30, 2012 4,417 million yen (\triangle 0.4%)

	Net income per share	Net income per share, fully diluted		
Three months ended	Yen	Yen		
June 30,2013	81.24	81.14		
June 30,2012	89.05	89.01		

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2013	271,955	128,743	47.3
As of March 31,2013	272,073	125,432	46.1

Reference: Shareholders' equity (millions of yen)

As of June 30, 2013: 128,614 As of March 31, 2013: 125,316

2. Dividends

	Cash dividends per share						
Date of record	The first quarter	The second quarter	The third quarter	Year- end	Annual		
	Yen	Yen	Yen	Yen	Yen		
Year ended March 31,2013	_	18.00	_	18.00	36.00		
Year ending March 31,2014	_						
Year ending March 31,2014 (Forecast)		18.00	_	18.00	36.00		

Note: Revision to dividend forecast during this period: No

3. Forecasts of consolidated financial results for fiscal year 2013(from April 1, 2013 to March 31, 2014)

(% figures show change from previous year.)

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	Operating revenue		Operating income		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Apr 1-Sept 30, 2013	169,000	4.2	13,750	8.4	13,550	7.5	8,100	9.1	159.51
Year ending March 31, 2014	334,000	4.6	21,000	9.5	20,500	10.4	11,100	11.0	218.58

Note: Revision to consolidated results in the quarter under review: No

Notes

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation): No
- (2) Adoption of simplified accounting methods and accounting methods specific to quarterly consolidated financial statement: No
- (3) Changes and am Changes in accounting policies, changes/restatements of accounting estimates
 - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: No
 - ② Changes in accounting policies other than a) above: No
 - ③ Changes in accounting estimates: No
 - 4 Restatements: No
- (4) Number of issued shares (common stock)
 - ① Number of shares at the end of the period (including treasury stock)

As of June 30, 2013:	54,409,168	shares				
As of March 31, 2013:	54,409,168	shares				
② Number of treasury stock						
As of June 30, 2013:	3,625,073	shares				
As of March 31, 2013:	3,630,310	shares				
3 Average number of shares issued during the period						
Three months ended June 30, 2013:	50,779,181	shares				
Three months ended June 30, 2012:	50,777,953	shares				

Implementation status of quarterly review procedures

Review procedures for the quarterly financial statements based on the Financial Instruments and Exchange Law had not been completed at the time of disclosure of this summary of quarterly results.

Notes to consolidated financial forecasts and other items

The forecasts and other forward-looking statements contained in this document are based on information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.