<u>Consolidated Financial Results</u> for the 2nd Quarter of Fiscal Year 2013

Name of Listed Company: KOMERI CO., LTD.

Shares Listed: 1st Section, Tokyo Stock Exchange

Company Code: 8218

URL: http://www.komeri.bit.or.jp

Representative: Yuuichiro Sasage, President and COO

Contact Responsibility: Takayoshi Itagaki, Managing Director and Executive Officer,

General Manager of Planning Dept

Phone: 025-371-4111

(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated financial results for period from April 1,2013 to September 30,2013

(1) Consolidated operating results

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30,2013	164,255	1.2	11,638	△8.2	11,269	△10.6	6,633	△10.7
September 30,2012	162,244	1.3	12,683	\triangle 5.5	12,609	△4.6	7,426	0.1

Note: : Comprehensive income Six months ended September 30, 2013 6,613 million yen $\triangle 9.5\%$ September 30, 2012 7,311 million yen $\triangle 2.0\%$

	Net income per share	Net income per share, fully diluted		
Three months ended	Yen	Yen		
September 30,2012	130.64	130.46		
September 30,2012	146.26	146.18		

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	
	Millions of yen	Millions of yen	%	
As of September 30, 2013	280,660	131,167	46.7	
As of March 31,2013	272,073	125,432	46.1	

Reference: Shareholders' equity (millions of yen)

As of September 30, 2013: 131,027 As of March 31, 2013: 125,316

2. Dividends

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	Cash dividends per share						
Date of record	The first quarter	The second quarter	The third quarter	Year- end	Annual		
	Yen	Yen	Yen	Yen	Yen		
Year ended March 31,2013	_	18.00	_	18.00	36.00		
Year ending March 31,2014		18.00					
Year ending March 31,2014 (Forecast)			_	18.00	36.00		

Note: Revision to dividend forecast during this period: No

3. Forecasts of consolidated financial results for fiscal year 2013 (from April 1, 2013 to March 31, 2014)

(% figures show change from previous year.)

	Operating revenue		Operating i	perating income Ordinary profit		rofit	Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2014	329,000	3.1	19,300	0.6	18,700	0.7	10,000	0.0	196.92

Note: Revision to consolidated results in the quarter under review : Yes

4. Others

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation): No
- (2) Adoption of simplified accounting methods and accounting methods specific to quarterly consolidated financial statement: No
- (3) Changes and am Changes in accounting policies, changes/restatements of accounting estimates
 - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: No
 - ② Changes in accounting policies other than a) above: No
 - 3 Changes in accounting estimates: No
 - 4 Restatements: No
- (4) Number of issued shares (common stock)
 - ① Number of shares at the end of the period (including treasury stock)

As of September 30, 2013: 54,409,168 shares As of March 31, 2013: 54,409,168 shares

② Number of treasury stock

As of September 30, 2013: 3,625,073 shares As of March 31, 2013: 3,630,310 shares

③ Average number of shares issued during the period

Six months ended September 30, 2013: 50,781,651 shares Six months ended September 30, 2012: 50,778,754 shares

Implementation status of quarterly review procedures

This summary of quarterly results is exempt from the quarterly review procedures based on the Financial Instruments and Exchange Law.

Review procedures for the quarterly financial statements based on the Financial Instruments and Exchange Law had not been completed at the time of disclosure of this summary of quarterly results.

Notes to consolidated financial forecasts and other items

The forecasts and other forward-looking statements contained in this document are based on information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.