

Consolidated Financial Results for the 1st Quarter of Fiscal Year 2014

Name of Listed Company: **KOMERI CO., LTD.**
 Shares Listed: 1st Section, Tokyo Stock Exchange
 Company Code: 8218
 URL: <http://www.komeri.bit.or.jp>
 Representative: Yuichiro Sasage, President, CEO and COO
 Contact Responsibility: Hiroshi Hayakawa, Director & Executive Officer, Strategic Planning
 General Manager
 Phone: 025-371-4111

(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated financial results for period from April 1, 2014 to June 30, 2014

(1) Consolidated operating results

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
June 30, 2014	85,463	△2.9	5,357	△24.8	5,280	△23.7	3,424	△17.0
June 30, 2013	88,017	0.9	7,124	△8.0	6,923	△10.4	4,125	△8.8

Note : Comprehensive income Three months ended June 30, 2014 3,347 million yen (△20.3%)
 June 30, 2013 4,200 million yen (△4.9%)

	Net income per share	Net income per share, fully diluted
Three months ended	Yen	Yen
June 30, 2014	67.43	67.32
June 30, 2013	81.24	81.14

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2014	291,727	136,545	46.7
As of March 31, 2014	296,811	133,822	45.0

Reference: Shareholders' equity (millions of yen)

As of June 30, 2014: 136,369
 As of March 31, 2014: 133,658

2. Dividends

Date of record	Cash dividends per share				
	The first quarter	The second quarter	The third quarter	Year- end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2014	—	18.00	—	18.00	36.00
Year ending March 31, 2015	—				
Year ending March 31, 2015 (Forecast)		18.00	—	18.00	36.00

Note: Revision to dividend forecast during this period: No

3. Forecasts of consolidated financial results for fiscal year 2014(from April 1, 2014 to March 31, 2015)

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Apr 1-Sept 30, 2014	170,000	3.5	12,400	6.5	12,100	7.4	7,350	10.8	144.73
Year ending March 31, 2015	340,000	1.3	20,300	0.3	19,700	0.4	10,600	0.2	208.73

Note: Revision to consolidated results in the quarter under review : No

※ Notes

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation) : No
- (2) Adoption of simplified accounting methods and accounting methods specific to quarterly consolidated financial statement: No
- (3) Changes and am Changes in accounting policies, changes/restatements of accounting estimates
 - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: Yes
 - ② Changes in accounting policies other than a) above: No
 - ③ Changes in accounting estimates: No
 - ④ Restatements: No
- (4) Number of issued shares (common stock)
 - ① Number of shares at the end of the period (including treasury stock)

As of June 30, 2014:	54,409,168	shares
As of March 31, 2014:	54,409,168	shares
 - ② Number of treasury stock

As of June 30, 2014:	3,625,582	shares
As of March 31, 2014:	3,625,547	shares
 - ③ Average number of shares issued during the period

Three months ended June 30, 2014:	50,783,603	shares
Three months ended June 30, 2013:	50,779,181	shares

※ Implementation status of quarterly review procedures

Review procedures for the quarterly financial statements based on the Financial Instruments and Exchange Law had not been completed at the time of disclosure of this summary of quarterly results.

※ Notes to consolidated financial forecasts and other items

The forecasts and other forward-looking statements contained in this document are based on information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.