

## Consolidated Financial Results for the 2nd Quarter of Fiscal Year 2014

Name of Listed Company: **KOMERI CO., LTD.**  
 Shares Listed: 1st Section, Tokyo Stock Exchange  
 Company Code: 8218  
 URL: <http://www.komeri.bit.or.jp>  
 Representative: Yuichiro Sasage, President ,CEO and COO  
 Contact Responsibility: Hiroshi Hayakawa, Director & Executive Officer, Strategic Planning  
 General Manager  
 Phone: 025-371-4111

(in millions of yen with fractional amounts discarded, unless otherwise noted)

### 1. Consolidated financial results for period from April 1,2014 to September 30,2014

#### (1) Consolidated operating results

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
September 30,2014	162,221	△1.2	10,036	△13.8	9,744	△13.5	6,024	△9.2
September 30,2013	164,255	1.2	11,638	△8.2	11,269	△10.6	6,633	△10.7

Note : Comprehensive income Six months ended September 30, 2014 6,109 million yen △7.6%  
 September 30, 2013 6,613 million yen △9.5%

	Net income per share	Net income per share, fully diluted
	Yen	Yen
Three months ended		
September 30,2014	118.63	118.44
September 30,2013	130.64	130.46

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2014	291,030	139,318	47.8
As of March 31,2014	296,811	133,822	45.0

Reference: Shareholders' equity (millions of yen)  
 As of September 30, 2014: 139,131  
 As of March 31, 2014: 133,658

### 2. Dividends

Date of record	Cash dividends per share				
	The first quarter	The second quarter	The third quarter	Year- end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31,2014	—	18.00	—	18.00	36.00
Year ending March 31,2015	—	18.00			
Year ending March 31,2015 (Forecast)			—	18.00	36.00

Note: Revision to dividend forecast during this period: No

### 3. Forecasts of consolidated financial results for fiscal year 2014 (from April 1, 2014 to March 31, 2015)

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2015	331,000	△3.1	18,300	△9.6	17,700	△9.8	9,550	△9.7	188.05

Note: Revision to consolidated results in the quarter under review : Yes

### 4. Others

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation) : No
- (2) Adoption of simplified accounting methods and accounting methods specific to quarterly consolidated financial statement: No
- (3) Changes and am Changes in accounting policies, changes/restatements of accounting estimates
  - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: Yes
  - ② Changes in accounting policies other than a) above: No
  - ③ Changes in accounting estimates: No
  - ④ Restatements: No

#### (4) Number of issued shares (common stock)

##### ① Number of shares at the end of the period (including treasury stock)

As of September 30, 2014: 54,409,168 shares

As of March 31, 2014: 54,409,168 shares

##### ② Number of treasury stock

As of September 30, 2014: 3,625,705 shares

As of March 31, 2014: 3,625,547 shares

##### ③ Average number of shares issued during the period

Six months ended September 30, 2014: 50,783,572 shares

Six months ended September 30, 2013: 50,781,651 shares

##### ※ Implementation status of quarterly review procedures

This summary of quarterly results is exempt from the quarterly review procedures based on the Financial Instruments and Exchange Law.

Review procedures for the quarterly financial statements based on the Financial Instruments and Exchange Law had not been completed at the time of disclosure of this summary of quarterly results.

##### ※ Notes to consolidated financial forecasts and other items

The forecasts and other forward-looking statements contained in this document are based on information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.