

Consolidated Financial Results for the 1st Quarter of Fiscal Year 2016

Name of Listed Company: **KOMERI CO., LTD.**
 Shares Listed: 1st Section, Tokyo Stock Exchange
 Company Code: 8218
 URL: <http://www.komeri.bit.or.jp>
 Representative: Yuichiro Sasage, President, CEO and COO
 Contact Responsibility: Hiroshi Hayakawa, Director & Executive Officer, Strategic Planning
 General Manager
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(Note: All amounts are rounded down to the nearest million yen.)

1. Consolidated financial results for period from April 1,2016 to June 30,2016

(1) Consolidated operating results

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
June 30,2016	91,397	2.2	6,484	△0.7	6,331	△1.2	4,141	△1.6
June 30,2015	89,428	4.6	6,528	21.9	6,407	21.3	4,210	22.9

Note: : Comprehensive income Three months ended June 30, 2016 3,918 million yen (△9.8%)
 June 30, 2015 4,345 million yen (29.8%)

	Net income per share	Net income per share, fully diluted
Three months ended	Yen	Yen
June 30,2016	81.77	81.70
June 30,2015	83.23	83.07

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2016	303,595	148,611	48.9
As of March 31,2016	305,496	145,599	47.6

Reference: Shareholders' equity (millions of yen)

As of June 30, 2016: 148,508

As of March 31, 2016: 145,501

2. Dividends

Date of record	Cash dividends per share				
	The first quarter	The second quarter	The third quarter	Year- end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31,2016	—	18.00	—	18.00	36.00
Year ending March 31,2017	—				
Year ending March 31,2017 (Forecast)		19.00	—	19.00	38.00

Note: Revision to dividend forecast during this period: No

3. Forecasts of consolidated financial results for fiscal year 2016(from April 1, 2016 to March 31, 2017)

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Apr 1-Sept 30, 2016	176,000	3.9	12,100	7.7	12,000	8.9	7,800	10.6	154.02
Year ending March 31, 2017	339,000	4.5	19,000	6.0	18,500	6.3	10,000	4.3	197.46

Note: Revision to consolidated results in the quarter under review : No

4. Others

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation) : No
- (2) Adoption of simplified accounting methods and accounting methods specific to quarterly consolidated financial statement: No
- (3) Changes and am Changes in accounting policies, changes/restatements of accounting estimates
 - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: Yes
 - ② Changes in accounting policies other than a) above: No
 - ③ Changes in accounting estimates: No
 - ④ Restatements: No

(4) Number of issued shares (common stock)

- ① Number of shares at the end of the period (including treasury stock)

As of June 30, 2016:	54,409,168	shares
As of March 31, 2016:	54,409,168	shares
- ② Number of treasury stock

As of June 30, 2016:	3,764,759	shares
As of March 31, 2016:	3,764,682	shares
- ③ Average number of shares issued during the period

Three months ended June 30, 2016:	50,644,431	shares
Three months ended June 30, 2015:	50,585,830	shares

※ Implementation status of quarterly review procedures

Review procedures for the quarterly financial statements based on the Financial Instruments and Exchange Law had not been completed at the time of disclosure of this summary of quarterly results.

※ Notes to consolidated financial forecasts and other items

The forecasts and other forward-looking statements contained in this document are based on information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.