



Consolidated Financial Results
for the Second Quarter of Fiscal Year 2016
[Japanese GAAP]

Name of Company: **KOMERI CO., LTD.**
 Company Code: 8218
 Shares Listed: First Section, Tokyo Stock Exchange
 URL: <http://www.komeri.bit.or.jp>
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(Note: All amounts are rounded down to the nearest million yen.)

1. Consolidated financial results for the period from April 1, 2016 to September 30, 2016

(1) Consolidated operating results

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended								
September 30, 2016	170,573	0.7	10,804	△3.8	10,666	△3.2	6,910	△2.0
September 30, 2015	169,449	4.5	11,235	11.9	11,017	13.1	7,049	17.0

Note: : Comprehensive income Six months ended September 30, 2016 6,791 million yen (△2.8%)
 September 30, 2015 6,988 million yen (14.4%)

	Net income per share	Net income per share, fully diluted
Six months ended	Yen	Yen
September 30, 2016	136.45	136.32
September 30, 2015	139.28	139.09

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2016	302,383	151,489	50.1
As of March 31, 2016	305,496	145,599	47.6

Reference: Shareholders' equity (millions of yen)

As of September 30, 2016: 151,380

As of March 31, 2016: 145,501

2. Dividends

Date of record	Cash dividends per share				
	The first quarter	The second quarter	The third quarter	Year- end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2016	—	18.00	—	18.00	36.00
Year ending March 31, 2017	—	19.00			
Year ending March 31, 2017 (Forecast)			—	19.00	38.00

Note: Revision to dividend forecast during this period: None

3. Forecasts of consolidated financial results for fiscal year 2016 (from April 1, 2016 to March 31, 2017)

(% figures show change from previous year.)

	Operating revenue		Operating income		Ordinary profit		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2017	339,000	4.5	19,000	6.0	18,500	6.3	10,000	4.3	197.46

Note: Revision to consolidated results in the quarter under review: None

4. Others

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation): None
- (2) Adoption of accounting methods specific to quarterly consolidated financial statement: None
- (3) Changes in accounting policies, changes/restatements of accounting estimates
 - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: Yes
 - ② Changes in accounting policies other than ① above: None
 - ③ Changes in accounting estimates: None
 - ④ Restatements: None

(4) Number of issued shares (common stock)

- ① Number of shares at the end of the period (including treasury stock)

As of September 30, 2016:	54,409,168	shares
As of March 31, 2016:	54,409,168	shares
- ② Number of treasury stock

As of September 30, 2016:	3,764,849	shares
As of March 31, 2016:	3,764,682	shares
- ③ Average number of shares issued during the period

Six months ended September 30, 2016:	50,644,403	shares
Six months ended September 30, 2015:	50,615,615	shares

※ Status of quarterly review procedures

Review procedures for the quarterly consolidated financial statements based on the Financial Instruments and Exchange Law were not completed at the time of the release of this quarterly results summary.

※ Disclaimer regarding appropriate use of forecasts and related points of note

The forecasts and other forward-looking statements contained in this document are based on the information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.