

January 31, 2017

Consolidated Financial Results for the Third Quarter of Fiscal Year 2016 [Japanese GAAP]

Name of Company: KOMERI CO., LTD.

Company Code: 8218

Shares Listed: First Section, Tokyo Stock Exchange

URL: http://www.komeri.bit.or.jp

Representative: Yuichiro Sasage, President, CEO and COO

Contact Person: Hiroshi Hayakawa, Director and Executive Officer of the Company,

General Manager of Strategic Planning Office

Telephone: +81-25-371-4111

(Note: All amounts are rounded down to the nearest million yen.)

1. Consolidated financial results for the period from April 1, 2016 to December 31, 2016

(1) Consolidated operating results

(% figures show change from previous year.)

	Operating reve	nue	Operating inc	come	Ordinary pro	ofit	Net income attributable to owners of the parent		
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
December 31, 2016	258,212	1.1	15,316	△6.0	15,362	△3.7	10,052	△2.3	
December 31, 2015	255,349	2.3	16,287	6.8	15,945	8.4	10,287	12.8	

Note: Comprehensive income Nine months ended December 31, 2016 10,472 million yen (2.3%)

December 31, 2015 10,233 million yen (8.1%)

Net income per share.

Net income per share, fully diluted

Nine months ended
December 31, 2016
December 31, 2015
December 31, 2015

Net income per share, fully diluted

Yen
198.49
198.30
202.96

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	
	Millions of yen	Millions of yen	%	
As of December 31, 2016	302,426	154,213	51.0	
As of March 31, 2016	305,496	145,599	47.6	

Reference: Shareholders' equity (millions of yen)

As of December 31, 2016: 154,099 As of March 31, 2016: 145,501

2. Dividends

	Cash dividends per share					
Date of record	The first quarter	The second quarter	The third quarter	Year- end	Annual	
	Yen	Yen	Yen	Yen	Yen	
Year ended March 31, 2016	_	18.00	_	18.00	36.00	
Year ending March 31, 2017	_	19.00	_			
Year ending March 31, 2017 (Forecast)				19.00	38.00	

Note: Revision to dividend forecast during this period: None

3. Forecasts of consolidated financial results for fiscal year 2016 (from April 1, 2016 to March 31, 2017)

(% figures show change from previous year.)

	Operating rev	enue	Operating income		Ordinary profit		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2017	330,000	1.7	16,330	△8.9	16,100	△7.5	9,800	2.2	193.51

Note: Revision to consolidated results in the guarter under review: Yes

4. Others

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation): None
- (2) Adoption of accounting methods specific to quarterly consolidated financial statement: None
- (3) Changes in accounting policies, changes/restatements of accounting estimates
 - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: Yes
 - ② Changes in accounting policies other than ① above: None
 - ③ Changes in accounting estimates: None
 - 4 Restatements: None
- (4) Number of issued shares (common stock)
 - ① Number of shares at the end of the period (including treasury stock)

As of December 31, 2016: 54,409,168 shares As of March 31, 2016: 54,409,168 shares

② Number of treasury stock

As of December 31, 2016: 3,765,196 shares As of March 31, 2016: 3,764,682 shares

③ Average number of shares issued during the period

Nine months ended December 31, 2016: 50,644,343 shares Nine months ended December 31, 2015: 50,625,407 shares

Status of quarterly review procedures

Review procedures for the quarterly consolidated financial statements based on the Financial Instruments and Exchange Law were not completed at the time of the release of this quarterly results summary.

 $\ensuremath{\,\%^{\circ}}$ Disclaimer regarding appropriate use of forecasts and related points of note

The forecasts and other forward-looking statements contained in this document are based on the information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.