

Consolidated Financial Results
for the First Quarter of Fiscal Year 2017
[Japanese GAAP]

Name of Company: **KOMERI CO., LTD.**
 Company Code: 8218
 Shares Listed: First Section, Tokyo Stock Exchange
 URL: <http://www.komeri.bit.or.jp>
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(Note: All amounts are rounded down to the nearest million yen.)

1. Consolidated financial results for the Three Months ended June 30, 2017
(April 1, 2017 to June 30, 2017)

(1) Consolidated operating results

(%: Changes from the same period of the previous fiscal year)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
June 30, 2017	93,931	2.8	6,975	7.6	6,920	9.3	4,666	12.7
June 30, 2016	91,397	2.2	6,484	△0.7	6,331	△1.2	4,141	△1.6

Note: Comprehensive income Three months ended June 30, 2017 5,022 million yen (28.2%)
 June 30, 2016 3,918 million yen (△9.8%)

	Net income per share	Net income per share, fully diluted
Three months ended	Yen	Yen
June 30, 2017	92.14	92.05
June 30, 2016	81.77	81.70

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2017	311,908	159,307	51.0
As of March 31, 2017	306,562	155,241	50.6

Reference: Shareholders' equity (millions of yen) As of June 30, 2017: 159,203
 As of March 31, 2017: 155,121

2. Dividends

Date of record	Dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year end	Annual total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2017	—	19.00	—	19.00	38.00
Year ending March 31, 2018	—				
Year ending March 31, 2018 (Forecast)		19.00	—	19.00	38.00

Note: Revision to dividend forecast during this period: None

3. Forecasts of consolidated financial results for fiscal year 2017 (from April 1, 2017 to March 31, 2018)

(%: Changes from the same period of the previous fiscal year)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	179,000	4.9	11,300	4.6	11,300	5.9	7,500	8.5	148.08
Full year	349,000	5.9	18,200	9.1	18,300	8.9	11,100	0.8	219.15

Note: Revision to consolidated results in the quarter under review: None

4. Others

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation): None
- (2) Adoption of accounting methods specific to quarterly consolidated financial statement: None
- (3) Changes in accounting policies, changes/restatements of accounting estimates
 - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: None
 - ② Changes in accounting policies other than ① above: None
 - ③ Changes in accounting estimates: None
 - ④ Restatements: None

(4) Number of issued shares (common stock)

- ① Number of shares at the end of the period (including treasury stock)

As of June 30, 2017:	54,409,168	shares
As of March 31, 2017:	54,409,168	shares
- ② Number of treasury stock

As of June 30, 2017:	3,755,904	shares
As of March 31, 2017:	3,765,404	shares
- ③ Average number of shares issued during the period

Three months ended June 30, 2017:	50,644,182	shares
Three months ended June 30, 2016:	50,644,431	shares

※ This quarterly summary report is not subject to quarterly review procedures pursuant to the Financial Instruments and Exchange Act.

※ Disclaimer regarding appropriate use of forecasts and related points of note

The forecasts and other forward-looking statements contained in this document are based on the information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.