

Consolidated Financial Results for the Second Quarter of Fiscal Year 2017 [Japanese GAAP]

Name of Company: **KOMERI CO., LTD.**
 Company Code: 8218
 Shares Listed: First Section, Tokyo Stock Exchange
 URL: <http://www.komeri.bit.or.jp>
 Representative: Yuichiro Sasage, President, CEO and COO
 Contact Person: Hiroshi Hayakawa, Director and Executive Officer of the Company,
 General Manager of Strategic Planning Office
 Telephone: +81-25-371-4111

(Note: All amounts are rounded down to the nearest million yen.)

1. Consolidated financial results for the Six Months ended September 30, 2017 (April 1, 2017 to September 30, 2017)

(1) Consolidated operating results

(%: Changes from the same period of the previous fiscal year)

| | Operating revenue | | Operating profit | | Ordinary profit | | Net income attributable to owners of the parent | |
|-------------------------------------|-------------------|-----|------------------|------|-----------------|------|---|------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Six months ended September 30, 2017 | 175,977 | 3.2 | 11,358 | 5.1 | 11,455 | 7.4 | 7,602 | 10.0 |
| September 30, 2016 | 170,573 | 0.7 | 10,804 | △3.8 | 10,666 | △3.2 | 6,910 | △2.0 |

Note: Comprehensive income Six months ended September 30, 2017 8,014 million yen (18.0%)
 September 30, 2016 6,791 million yen (△2.8%)

| | Net income per share | Net income per share, fully diluted |
|--------------------|----------------------|-------------------------------------|
| Six months ended | Yen | Yen |
| September 30, 2017 | 150.11 | 149.96 |
| September 30, 2016 | 136.45 | 136.32 |

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio |
|--------------------------|-----------------|-----------------|--------------|
| | Millions of yen | Millions of yen | % |
| As of September 30, 2017 | 316,890 | 162,305 | 51.2 |
| As of March 31, 2017 | 306,562 | 155,241 | 50.6 |

Reference: Shareholders' equity (millions of yen) As of September 30, 2017 : 162,195
 As of March 31, 2017: 155,121

2. Dividends

| Date of record | Dividends per share | | | | |
|---------------------------------------|----------------------|-----------------------|----------------------|----------|--------------|
| | End of first quarter | End of second quarter | End of third quarter | Year end | Annual total |
| | Yen | Yen | Yen | Yen | Yen |
| Year ended March 31, 2017 | — | 19.00 | — | 19.00 | 38.00 |
| Year ending March 31, 2018 | — | 19.00 | | | |
| Year ending March 31, 2018 (Forecast) | | | — | 20.00 | 39.00 |

Note: Revision to dividend forecast during this period: Yes

3. Forecasts of consolidated financial results for fiscal year 2017 (from April 1, 2017 to March 31, 2018)

(%: Changes from the same period of the previous fiscal year)

| | Operating revenue | | Operating profit | | Ordinary profit | | Net income attributable to owners of the parent | | Net income per share |
|-----------|-------------------|-----|------------------|-----|-----------------|-----|---|-----|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 349,000 | 5.9 | 18,200 | 9.1 | 18,300 | 8.9 | 11,100 | 0.8 | 219.15 |

Note: Revision to consolidated results in the quarter under review: None

4. Others

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation): None
- (2) Adoption of accounting methods specific to quarterly consolidated financial statement: None
- (3) Changes in accounting policies, changes/restatements of accounting estimates
 - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: None
 - ② Changes in accounting policies other than ① above: None
 - ③ Changes in accounting estimates: None
 - ④ Restatements: None
- (4) Number of issued shares (common stock)
 - ① Number of shares at the end of the period (including treasury stock)

| | | |
|---------------------------|------------|--------|
| As of September 30, 2017: | 54,409,168 | shares |
| As of March 31, 2017: | 54,409,168 | shares |
 - ② Number of treasury stock

| | | |
|---------------------------|-----------|--------|
| As of September 30, 2017: | 3,756,175 | shares |
| As of March 31, 2017: | 3,765,404 | shares |
 - ③ Average number of shares issued during the period

| | | |
|--------------------------------------|------------|--------|
| Six months ended September 30, 2017: | 50,648,661 | shares |
| Six months ended September 30, 2016: | 50,644,403 | shares |

※ This quarterly summary report is not subject to quarterly review procedures pursuant to the Financial Instruments and Exchange Act.

※ Disclaimer regarding appropriate use of forecasts and related points of note

The forecasts and other forward-looking statements contained in this document are based on the information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.