FASF

January 30, 2018

Consolidated Financial Results for the Third Quarter of Fiscal Year 2017 [Japanese GAAP]

Name of Company: KOMERI CO., LTD.

Company Code: 8218

Shares Listed: First Section, Tokyo Stock Exchange

URL: http://www.komeri.bit.or.jp

Representative: Yuichiro Sasage, President, CEO and COO

Contact Person: Hiroshi Hayakawa, Director and Executive Officer of the Company,

General Manager of Strategic Planning Office

Telephone: +81-25-371-4111

(Note: All amounts are rounded down to the nearest million yen.)

1. Consolidated financial results for the Nine Months ended December 31, 2017 (April 1, 2017 to December 31, 2017)

(1) Consolidated operating results

(%: Changes from the same period of the previous fiscal year)

	Operating reve	nue	Operating profit		Ordinary profit		Net income attributable to owners of the parent		
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
December 31, 2017	267,009	3.4	15,488	1.1	15,503	0.9	10,411	3.6	
December 31, 2016	258,212	1.1	15,316	△6.0	15,362	△3.7	10,052	△2.3	

Note: Comprehensive income Nine months ended December 31, 2017 1,387 million yen (8.7%)

December 31, 2016 10,472 million yen (2.3%)

	Net income per share	Net income per share, fully diluted		
Nine months ended	Yen	Yen		
December 31, 2017	205.55	205.35		
December 31, 2016	198.49	198.30		

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	
	Millions of yen	Millions of yen	%	
As of December 31, 2017	320,001	164,720	51.4	
As of March 31, 2017	306,562	155,241	50.6	

Reference: Shareholders' equity (millions of yen) As of December

As of December 31, 2017 : 164,603 As of March 31, 2017: 155,121

2. Dividends

	Dividends per share						
Date of record	End of first quarter	End of second quarter	End of third quarter	Year end	Annual total		
	Yen	Yen	Yen	Yen	Yen		
Year ended March 31, 2017	_	19.00	_	19.00	38.00		
Year ending March 31, 2018	_	19.00	_				
Year ending March 31, 2018 (Forecast)				20.00	39.00		

Note: Revision to dividend forecast during this period: None

3. Forecasts of consolidated financial results for fiscal year 2017 (from April 1, 2017 to March 31, 2018)

(%: Changes from the same period of the previous fiscal year)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	349,000	5.9	18,200	9.1	18,300	8.9	11,100	8.0	219.15

Note: Revision to consolidated results in the quarter under review: None

4. Others

- (1) Significant changes in subsidiaries during this period (changes in specified subsidiaries involving changes in scope of consolidation): None
- (2) Adoption of accounting methods specific to quarterly consolidated financial statement: None
- (3) Changes in accounting policies, changes/restatements of accounting estimates
 - ① Changes in accounting policies in connection with amendments to accounting standards, etc.: None
 - ② Changes in accounting policies other than ① above: None
 - ③ Changes in accounting estimates: None
 - 4 Restatements: None
- (4) Number of issued shares (common stock)
 - ① Number of shares at the end of the period (including treasury stock)

As of December 31, 2017: 54,409,168 shares As of March 31, 2017: 54,409,168 shares

② Number of treasury stock

As of December 31, 2017: 3,756,462 shares As of March 31, 2017: 3,765,404 shares

③ Average number of shares issued during the period

Nine months ended December 31, 2017: 50,650,059 shares Nine months ended December 31, 2016: 50,644,343 shares

- This quarterly summary report is not subject to quarterly review procedures pursuant to the Financial Instruments and Exchange Act.
- Disclaimer regarding appropriate use of forecasts and related points of note The forecasts and other forward-looking statements contained in this document are based on the information currently available and certain assumption that it judges to be reasonable. Actual results may differ materially due to various factors.